

WPTC CROP UPDATE AS OF 3 JULY 2026

AMITOM COUNTRIES

EGYPT

Now we've started the summer crop and quantities are increasing from day to another. Quality is good, but temperature in average is 38°C during the day & 27°C during night. The forecast remain the same so far, and hope not to see higher temperatures in the coming two months.

FRANCE

Both the Southeast and Southwest regions were affected by a long heatwave over the last two weeks which may have some effect on the later part of the crop while the early crop seems to look fine. Temperatures are now lower but another heatwave is expected from the end of the week, and furthermore with wind. There are no diseases. A total of 2,090 hectares were planted, down from 2,422 hectares in 2025, but with a significant increase of the organic surfaces, to 400 ha. The forecast remains **150,000 tonnes**.

GREECE

The plant development is good in all regions and pointing towards a slightly earlier crop. Storms with some hail and strong winds in the centre two weeks ago caused some damages and the probable loss of about 10, 000 tonnes, meaning the total forecast is now reduced to **440,000 tonnes**.

HUNGARY

The tomato plants are developing nicely and evenly. There has been a brutal heat wave in recent days with a record high of 42°C yesterday. Due to the reduction in total field area, irrigation capacities are still ok with our farmers.

IRAN

The 2026 Iranian tomato crop was previously forecast at approximately 2.1 million tonnes. However, based on the latest information received from growers and market sources, particularly from the southern production regions, we are revising our forecast downward to **1.7 million tonnes**.

Harvesting in southern Iran has produced lower-than-expected yields, and overall crop performance has not met earlier expectations. As a result, we believe a reduction in the production forecast is justified. The main factors behind this revision are the continued water shortage, which remains the most significant challenge for tomato production, as well as ongoing uncertainty in the Iranian market due to geopolitical developments.

Harvesting in the northern and western regions of Iran is expected to begin in the coming weeks. We will continue to monitor crop conditions and harvest progress closely and will provide updated information as more reliable production data becomes available.

In terms of trade, the Iranian government's export ban on tomatoes has now been lifted, allowing growers and exporters to resume exports to international markets.

ITALY

In the North, we are coming off two weeks of scorching heat, with significant climate anomalies (see the charts at [ARPAE's regional climate graphs](#), which track average regional temperature and cumulative rainfall against the 1991–2020 climate reference period). With these extreme temperatures, crops are under stress and facing a persistent water deficit, with possible repercussions on fruit set, fruit size, and yield, although it is not yet possible to estimate the damage. In some province (for example Parma and Piacenza) river water withdrawal has rapidly dropped to minimal levels and will shortly be suspended entirely, under environmental regulations governing the Minimum Vital Flow (DMV) of watercourses. Farmers will therefore be able to rely only on well water, resulting in a further increase in cultivation costs. Transplanting operations were completed in the second week of June. Final data collection on hectares as of 30 June will be available around 15 July, but current estimates point to an increase in planted area of roughly 20% for organic and a lower rate (4-5%) for conventional. At a recent meeting between growers' associations (OP) and industry, it was confirmed that early crops and special varieties (cherry tomatoes) are expected to see earlier ripening and harvest (1 week in advance compared to the normal). No particular plant diseases have been reported on the crops at this time.

The overall production estimate has been raised to **3.1 million tonnes** due to the increase in planted area compared to last year, pending clarity on the impact of the heatwave on crop productivity.

In the **Centre and South**, the prices were set on 17 June at 140 euros per tonne for round tomatoes, 150 euros for long, which is 10 euros lower than in 2025. Price for organic are 45 euros higher. The region also suffered from the heatwave, which may affect the yields mainly from the second half of August, although temperatures dropped at night for may not have been too much flower drop. It seems however that early fruits may be smaller than normal. This year, contrarily to 2025, there is no issue with availability of water.

Although the results of the satellite analysis will only be available on 20 July, a survey shows that surfaces planted have increased by about 10%, as farmers were keen to plant.

The forecast in the Centre/South is therefore raised from 2.8 to **3.0 million tonnes**, meaning the total for Italy is up from 5.8 to **6.1 million tonnes**.

PORTUGAL

Transplanting operations finished on time and the weather in June has been more or less acceptable. Another heatwave is however starting today and should last for the next 7 to 10 days, which may affect the fields. Harvest is expected to start at the end of July, and the forecast remains unchanged at **1.3 million tonnes**.

SERBIA

Planting finished on 7 June and conditions were good until ten days ago when the heatwave started. It rained yesterday. There is no change to the forecast of **57,000 tonnes**.

SPAIN

The final surfaces planted are about 2% lower than expected. Also, the temperatures which had lowered in the last few days after the long heatwave of the last couple of weeks are rising again, which may cause some flower abortions. Some storms a-with hail in Extremadura have also lead to the development of diseases which may contribute to a reduction in the size of the crop. Consequently, the forecast is reduced to **2.7 million tonnes**, with further reductions probable. The harvest should start during the third week of July in Andalucia.

TUNISIA

The processing season for industrial tomatoes began on 22 June. To date, seven processing plants are in operation, but data on processing rates is not yet available. The total planted area is approximately 15,500 hectares.

TURKIYE

Conditions have been normal with no high heat and after a late planting temperatures are now favourable for a good crop development with a slight delay of 5 to 10 days. Water availability is good and there are no diseases. The forecast remains **2.45 million tonnes**.

UKRAINE

Planting finished by mid-June and the forecast remains **550,000 tonnes** with the harvest scheduled to start during the second week in August. Weather has been good so far, with some rain, and although it is currently hot it is not too bad.

OTHER COUNTRIES

BRAZIL

Weather issues caused by unusually heavy rainfall in May and June in São Paulo and Goiás impacted certain areas, resulting in severe damage and increased disease incidence, which in turn led to a drop in expected productivity. Large-scale processing is expected to begin in the second week of July, following planting delays in March caused by the rains.

Processing Tomato Cultivation Area | 2026 Projection - Area and Volume

	AREA					VOLUME				
	2023	2024	2025	2026	EV 26X25	2023	2024	2025	2026.JUN	EV 26.25
TOTALS	20.980	18.757	16.145	15.100	-6%	1.521.000	1.678.290	1.420.000	1.348.901	-2%
GOIÁS	15.050	13.319	10.660	10.250	-4%	1.118.000	1.263.000	995.000	964.500	-3%
SÃO PAULO	3.230	2.738	2.665	2.320	-13%	195.000	183.800	190.000	177.250	-7%
MINAS GERAIS	2.700	2.700	2.530	2.330	-8%	208.000	231.490	224.000	229.651	3%

CALIFORNIA

The weather has been very mild for this time of year over the last week. Organic harvest started on June 29th and conventional harvest started on July 1. Volumes will pick up over the next week and we are a few days ahead of schedule at this time.

CANADA

June started with mild temperatures and scattered rainfall and ended with heat and humidity well above historical averages. The tomato crop is progressing well, and disease pressure remains low. This season, there are 11,977 acres planted (c. 4850 hectares), with 571,560 short tons (**518,500 metric tonnes**) contracted.

CHINA

There is no change to report.

JAPAN

There have been no changes since the last report and the expected volume remains **24,000 tonnes**. Planting was completed across all regions by the end of June. Although precipitation has been higher than usual this year, crop growth has generally proceeded well nationwide so far.

SOUTH AFRICA

The RSA is still on a planned projection of **130 000 tonnes** unchanged. The season is past the 50% mark on volumes received.

The winter production runs behind schedule due to slower ripening conditions, both due to a cool winter season and lower yields due to persistent disease pressures. Crop volumes expected to be lowered within next forecast when there are more yield certainties.

World Processing Tomato Council		2024 FINAL		2025 FINAL		2026 Forecast		AVERAGE 2023-2025	VARIATION 2026 vs 2025	
NORTHERN HEMISPHERE	MEMBERS IN MEDITERRANEAN AREA (AMITOM)	Bulgaria	60	Mem.	40	Mem.	20	Mem.	46	-50,0%
		Egypt	624	Mem.	780	Mem.	800	Mem.	668	2,6%
		France	168	Mem.	186	Mem.	150	Mem.	171	-19,4%
		Greece	510	Mem.	515	Mem.	440	Mem.	472	-14,6%
		Hungary**	120	Mem.	97	Mem.	70	Mem.	109	-27,8%
		Iran**	1 400	Mem.	1 800	Mem.	1 700	Mem.	1 733	-5,6%
		Israel	184	Mem.	191	Mem.	190	Mem.	191	-0,5%
		Italy	5 272	Mem.	5 840	Mem.	6 100	Mem.	5 505	4,5%
		Malta**	7	Mem.	7	Est.	7	Est.	7	0,0%
		Portugal***	1 500	Mem.	1 305	Mem.	1 300	Est.	1 435	-0,4%
		Serbia**	13	Misc.	42	Misc.	57	Mem.	25	35,7%
		Spain***	3 080	Mem.	2 410	Mem.	2 700	Mem.	2 697	12,0%
		Syria**	40	Est.	40	Est.	40	Est.	40	0,0%
		Tunisia	1 000	Mem.	947	Mem.	800	Mem.	924	-15,5%
		Turkey	2 700	Mem.	2 200	Mem.	2 450	Mem.	2 533	11,4%
		Ukraine**	550	Mem.	470	Mem.	550	Mem.	507	17,0%
	Subtotal AMITOM		17 228		16 870		17 374		17 063	3,0%
	of which members in EU		10 717		10 400		10 787		10 441	3,7%
	OTHER MEMBERS	Brazil	1 650	Mem.	1 437	Mem.	1 350	Mem.	1 553	-6,1%
		Canada	493	Mem.	608	Mem.	518	Mem.	540	-14,8%
		California	9 999	Mem.	10 537	Mem.	9 000	Mem.	10 697	-14,6%
		China	10 450	Mem.	4 900	Mem.	5 850	Mem.	7 783	19,4%
		Japan	26	Mem.	22	Mem.	24	Mem.	25	9,1%
		Nigeria	1	Misc.	1	Misc.	1	Mem.	1	0,0%
		Subtotal Other Members		22 619		17 505		16 743		20 599
NON MEMBERS	Algeria*	1 300	Misc.	1 300	Est.	1 300	Est.	1 317	0,0%	
	Czech Republic	25	Est.	25	Est.	25	Est.	25	0,0%	
	Morocco*	100	Est.	100	Est.	100	Est.	100	0,0%	
	Poland	400	Misc.	400	Est.	400	Est.	350	0,0%	
	Russia*	670	Misc.	650	Est.	650	Est.	660	0,0%	
	Slovakia	20	Est.	20	Est.	20	Est.	20	0,0%	
	USA excluding California	475	Misc.	475	Est.	455	Est.	475	-4,2%	
	Subtotal Non Members		2 990		2 970		2 950		2 947	-0,7%
Total Northern Hemisphere		42 837		37 345		37 067		40 609	-0,7%	
SOUTHERN HEMISPHERE	MEMBERS	Argentina	630	Mem.	621	Mem.	431	Mem.	612	-30,6%
		Australia	211	Mem.	211	Mem.	161	Mem.	177	-23,7%
		Chile	1 300	Mem.	1 340	Mem.	1 300	Mem.	1 263	-3,0%
		Peru	150	Mem.	160	Mem.	150	Mem.	153	-6,3%
		South Africa	140	Mem.	160	Mem.	130	Mem.	153	-18,8%
	Subtotal members		2 431		2 492		2 172		2 360	-12,8%
	NON MEMBERS	Dominican Republic	227	Est.	227	Est.	227	Est.	227	0,0%
		India	162	Est.	162	Est.	162	Est.	162	0,0%
		Mexico	40	Est.	40	Est.	40	Est.	40	0,0%
		New Zealand	39	Misc.	37	Misc.	15	Misc.	34	-59,5%
		Senegal	73	Est.	73	Est.	80	Misc.	73	9,6%
		Thailand	40	Est.	40	Est.	40	Est.	40	0,0%
		Venezuela	14	Misc.	14	Est.	14	Est.	17	0,0%
Subtotal non members		595		593		578		593	-2,5%	
Total Southern Hemisphere		3 026		3 085		2 750		2 953	-10,9%	
GENERAL TOTAL		45 863		40 430		39 817		43 561	-1,5%	
of which members of the WPTC		42 278		36 867		36 289		40 022	-1,6%	
WPTC as percentage of total production		92%		91%		91%		92%		

Sources:

Mem.= WPTC members, Off.= Official data, Misc.= Other sources (industry contacts, press, ...), Est.= WPTC estimate, in the absence of reliable data

Notes:

Hemispheres are not defined in the strict geographic sense but as Northern Hemisphere: crop period mainly July to December & Southern Hemisphere: crop period mainly January to June

* Previously an AMITOM member ** AMITOM associate members *** Tomatoes produced in Portugal but processed in Spain are reported in Spain

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